



MongoDB and Entrust KeyControl Vault

Integration Guide

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Table of Contents

I. Introduction	1
1.1. Documents to read first	1
1.2. Requirements	1
1.3. High-availability considerations	1
1.4. Product configuration	2
2. Procedures	3
2.1. Installation overview	3
2.2. Install the MongoDB Enterprise Edition	3
2.3. Install and configure Entrust KeyControl Vault	5
2.4. Configure MongoDB Server Security options to use KMIP	11
2.5. Verify that the encryption is working and that MongoDB is using	
KeyControl to manage the keys	15
3. Additional resources and related products	21
3.1. Video	21
3.2. nShield Connect	21
3.3. nShield as a Service	21
3.4. KeyControl.	21
3.5. Entrust digital security solutions	21
3.6. nShield product documentation	21

Chapter 1. Introduction

This document describes the integration of MongoDB with the Entrust KeyControl Vault Management Solution (KMS). Entrust KeyControl Vault can serve as a KMS in MongoDB using the open standard Key Management Interoperability Protocol (KMIP).

1.1. Documents to read first

This guide describes how to configure the Entrust KeyControl Vault server as a KMS in MondoDB.

To install and configure the Entrust KeyControl Vault server as a KMIP server, see the Entrust KeyControl nShield HSM Integration Guide. You can access this in the Entrust Document Library.

Also refer to the MongoDB online documentation.

1.2. Requirements

• Entrust KeyControl Vault version 10.2 or later

An Entrust KeyControl license is required for the installation. You can obtain this license from your Entrust KeyControl Vault and MongoDB account team or through Entrust KeyControl Vault customer support.

• MongoDB Enterprise Edition 7.0.6 or later



Entrust recommends that you allow only unprivileged connections unless you are performing administrative tasks.

1.3. High-availability considerations

Entrust KeyControl Vault uses an active-active deployment, which provides high-availability capability to manage encryption keys. Entrust recommends this deployment configuration. In an active-active cluster, changes made to any KeyControl node in the cluster are automatically reflected on all nodes in the cluster. For information about Entrust KeyControl, see the Entrust KeyControl Vault Product Overview.

1.4. Product configuration

The integration between the MongoDB Enterprise Edition and Entrust KeyControl Vault has been successfully tested in the following configurations:

Product	Version
MongoDB Enterprise Edition	7.0.6
Entrust KeyControl Vault	10.2
Red Hat Enterprise Linux 8.9 (Ootpa)	Kernel: Linux 4.18.0-513.18.1.el8_9.x86_64

Chapter 2. Procedures

2.1. Installation overview

- 1. Install the MongoDB Enterprise Edition.
- 2. Install and configure Entrust KeyControl Vault.
- 3. Configure MongoDB Server Security options to use KMIP.
- 4. Verify that the encryption is working and that MongoDB is using KeyControl to manage the keys.

2.2. Install the MongoDB Enterprise Edition

Installing the MongoDB depends on the operating system on which you are installing it. See the MongoDB documentation for details on how to install MongoDB in your environment. This guide used a RedHat Linux 8 installation. Follow the installation steps in the Install MongoDB Enterprise Edition on Red Hat or CentOS guide from the mongoDB official site.

- 1. By default, MongoDB instance stores files in the following locations:
 - Data files: /var/lib/mongo
 - Log files: /var/log/mongodb
- 2. MongoDB runs using the mongodb user account.

2.2.1. Validate the MongoDB installation

1. Start MongoDB:

```
% sudo systemctl start mongod
```

2. Verify that MongoDB has started successfully:

```
Mar 14 11:56:15 mongodb-kc102-redhat-8 systemd[1]: Started MongoDB Database Server.

Mar 14 11:56:16 mongodb-kc102-redhat-8 mongod[7834]: {"t":{"$date":"2024-03-14T15:56:16.008Z"},"s":"I",
"c":"CONTROL", "id":7484500, "ctx":"main","msg":"En>
```

3. Stop MongoDB:

```
% sudo systemctl stop mongod
```

4. Restart MongoDB:

```
% sudo systemctl restart mongod
```

5. View the log file used by MongoDB at /var/log/mongodb/mongod.log.

You can follow the state of the process for errors or important messages by watching the output in the /var/log/mongodb/mongod.log file.

6. Begin using MongoDB.

Start a mongosh session on the host machine where mongod is running. You can run mongosh without any command-line options to connect to a mongod that is running on your localhost with default port 27017. For example:

```
% mongosh
Current Mongosh Log ID: 65f45f4b138c69e482b24d1d
Connecting to:
mongodb://127.0.0.1:27017/?directConnection=true&serverSelectionTimeoutMS=2000&appName=mongosh+2.1.5
Using MongoDB:
                       7.0.6
                       2.1.5
Using Mongosh:
For mongosh info see: https://docs.mongodb.com/mongodb-shell/
To help improve our products, anonymous usage data is collected and sent to MongoDB periodically
(https://www.mongodb.com/legal/privacy-policy).
You can opt-out by running the disableTelemetry() command.
  The server generated these startup warnings when booting
  2024-03-14T11:56:16.710-04:00: Access control is not enabled for the database. Read and write access to
data and configuration is unrestricted
  2024-03-14T11:56:16.710-04:00: /sys/kernel/mm/transparent_hugepage/enabled is 'always'. We suggest
setting it to 'never'
  2024-03-14T11:56:16.710-04:00: vm.max_map_count is too low
Enterprise test>
```

7. Create a test database:

```
% Enterprise test> use mydb1;
```

```
switched to db mydb1
% Enterprise mydb1> db
mydb1
```

8. Insert an entry into the database:

```
% Enterprise mydb1> db.movie.insertOne({"name":"tutorials point"})
{
   acknowledged: true,
   insertedId: ObjectId("60f73d77d932673cb91de215")
}
```

9. List the databases:

```
> Enterprise mydb1> show dbs

admin 40.00 KiB
config 12.00 KiB
local 72.00 KiB
mydb1 40.00 KiB
```

10. Drop the test database:

```
% Enterprise mydb1> db.dropDatabase()
{ ok: 1, dropped: 'mydb1' }
```

If you were able to create the database and perform the commands above, the installation is validated.

2.3. Install and configure Entrust KeyControl Vault

To install and configure Entrust KeyControl Vault, follow the installation and setup instructions in the Entrust KeyControl nShield HSM Integration Guide. You can access this in the Entrust Document Library.



MongoDB requires the KMIP server to support TLS 1.2. Make sure **Restrict TLS** is enabled when enabling KMIP at the Entrust KeyControl Vault Server.

2.3.1. Creating a KMIP Vault on Entrust KeyControl Vault Management Interface

The KeyControl Vault appliance supports different type of vaults that can be used

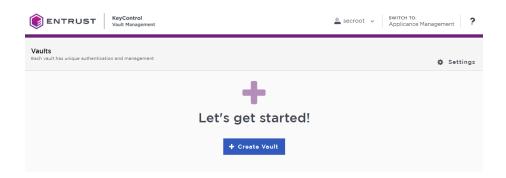
by all type of applications. This section describes how to create a KMIP Vault in the KeyControl Vault Server.

Refer to the Creating a Vault section of the admin guide for more details about it.

- 1. Log into the KeyControl Vault Server web user interface:
 - a. Use your browser to access the IP address of the server.
 - b. Sign in using the **secroot** credentials.
- 2. If not in the Vault Management interface, select **SWITCH TO: Manage Vaults** in the Menu Header.

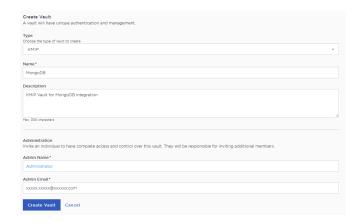
This action will take you to the KeyControl Vault Management interface.

3. In the KeyControl Vault Management interface, select Create Vault.



KeyControl Vault supports the following types of vaults:

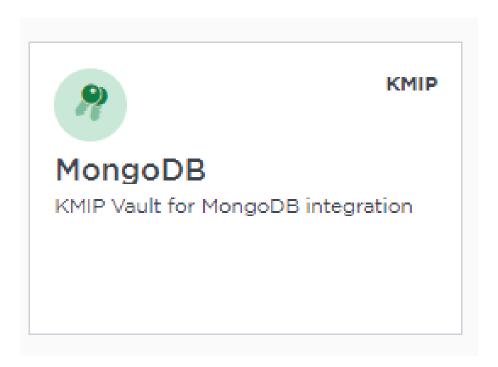
- Cloud Key Management Vault for cloud keys such as BYOK and HYOK.
- KMIP Vault for KMIP Objects.
- PASM Vault for objects such as passwords, files, SSH keys, and so on.
- Database Vault for database keys.
- Tokenization Vault for tokenization policies.
- VM Encryption Vault for encrypting VMs.
- 4. In the **Create Vault** page, create a **KMIP** Vault:
 - a. For **Type**, select **KMIP**.
 - b. For **Name**, enter the name of the Vault.
 - c. For **Description**, enter the description of the Vault.
 - d. For Admin Name, enter the name of the administrator of the Vault.
 - e. For **Admin Email**, enter a valid email for the administrator.





A temporary password will be emailed to the administrator's email address. This is the password that will be used to sign in for the first time to the KMIP Vaults space in KeyControl. In a closed gap environment where email is not available, the password for the user is displayed when you first create the vault. That can be copied and sent to the user.

- 5. Select Create Vault.
- 6. Select **Close** when the Vault creation completes.
- 7. The newly-created Vault is added to the Vault dashboard.



8. After the Vault has been created, the KMIP server settings on the appliance are **enabled**.

2.3.2. KMIP server settings

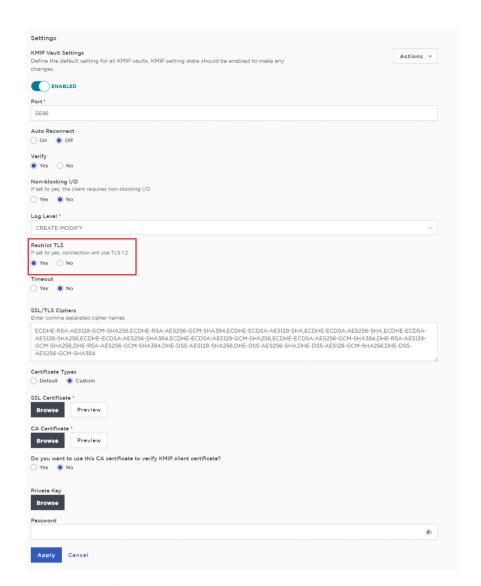
The KMIP server settings are set at the KeyControl appliance level and apply to all the KMIP Vaults in the appliance. After a KMIP Vault is created, they are automatically set to **ENABLED**.

To use external key management and configure the KeyControl Vault KMIP settings, refer to the KMIP Client and Server Configuration section of the admin guide.



When using external key management, as is the case in this solution, the KeyControl server is the KMIP server and the MongoDB server is the KMIP client.

- 1. Select the **Settings** icon on the top right to view/change the KMIP settings.
 - a. The defaults settings are appropriate for most applications.
 - b. Make sure **Restrict TLS** is enabled.
 - c. Make any changes necessary.



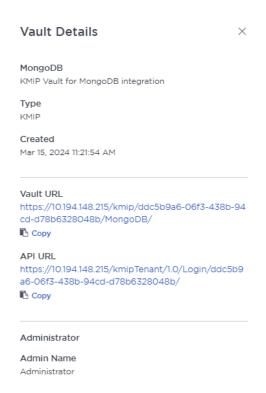


MongoDB requires the KMIP server to support TLS 1.2. Make sure **Restrict TLS** is enabled as shown above.

2. Select Apply.

2.3.3. View details for the Vault

To view the details on the Vault, select **View Details** when you hover over the Vault.



2.3.4. Establishing trust between the KeyControl Vault Server and MongoDB

Certificates are required to facilitate the KMIP communications from the KeyControl KMIP Vault and the MongoDB application and conversely. The built-in capabilities in the KeyControl KMIP Vault are used to create and publish the certificates.

For more information on how to create a certificate bundle, refer to Establishing a Trusted Connection with a KeyControl Vault-Generated CSR.

The process below will show how to integrate MongoDB encryption with KeyControl KMIP Vault.

- 1. Sign in to the KMIP Vault created earlier. Use the login URL and credentials provided to the administrator of the Vault.
- 2. Select Security, then Client Certificates.



- 3. In the **Manage Client Certificate** page, select the **+** icon on the right to create a new certificate.
- 4. In the Create Client Certificate dialog box:
 - a. Enter a name in the **Certificate Name** field.
 - b. Set the date on which you want the certificate to expire in the **Certificate Expiration** field.
 - c. Select Create.

The new certificates are added to the Manage Client Certificate pane.

Select the certificate and select the **Download** icon to download the certificate.

The webGUI downloads certname_datetimestamp.zip, which contains a user certification/key file called certname.pem and a server certification file called cacert.pem.

- Unzip the file so that you have the certname.pem file available to upload.
- 7. The download zip file contains the following:
 - A certname.pem file that includes both the client certificate and private key.
 In this example, this file is called mongodb.pem.

The client certificate section of the **certname.pem** file includes the lines "-----BEGIN CERTIFICATE-----" and "-----END CERTIFICATE-----" and all text between them.

The private key section of the **certname.pem** file includes the lines "----BEGIN PRIVATE KEY-----" and "-----END PRIVATE KEY-----" and all text in between them.

 A cacert.pem file which is the root certificate for the KMS cluster. It is always named cacert.pem.

These files will be used in the MongoDB configuration next.

2.4. Configure MongoDB Server Security options to use KMIP

Add Key Management Security Options to /etc/mongod.conf. The MongoDB configuration file contains a security section. In this section the server name, certificate details, KMIP port number and encryption cipher information must be

updated to use KeyControl as a key management service.

1. Copy the certificate files to a location on the server that they can be used by MongoDB. For example, in your home directory:

```
% sudo mkdir -p /opt/mongodb/security
% sudo cp ~/mongodb.pem /opt/mongodb/security
% sudo cp ~/cacert.pem /opt/mongodb/security
% sudo chmod 644 /opt/mongodb/security/*
```

Open the /etc/mongod.conf file and add the key management configuration options described below:

```
security:
    enableEncryption: true
    encryptionCipherMode: AES256-6CM
kmip:
    serverName: kcv-10-2-node-1.interop.local,kcv-10-2-node-2.interop.local
port: 5696
    clientCertificateFile: /opt/mongodb/security/mongodb.pem
    serverCAFile: /opt/mongodb/security/cacert.pem
```

In this example:

enableEncryption

Sets the flag to enable encryption to the database.

encryptionCipherMode

Sets the cipher used. If you are using Linux, select either AES256-GCM or AES256-CBC. For other OSs, only AES256-CBC is available.

serverName

Hostname of KeyControl operating as the KMS KMIP server. This hostname must match the hostname used in the /etc/hosts file and cannot be an IP address. The hostname must also contain the subdomain. You can specify multiple KMIP servers as a comma-separated list:

server1.example.com, server2.example.com. On startup, the mongod will attempt to establish a connection to each server in the order listed, and will select the first server to which it can successfully establish a connection. KMIP server selection occurs only at startup.

port

Contains the KMIP port number. Port 5696 is the default port assignment for KMIP communication and is the KMIP port used by KeyControl.

clientCertificateFile

Contains the directory/file location of the client certificate used for authenticating MongoDB to the KMIP server.

serverCAFile

Contains the directory/file location of the KeyControl root CA certificate.

2.4.1. Add information to the /etc/hosts file

When you added the security section to the <code>mongod.conf</code> file, add the KeyControl <code>hostname.domainname</code> to the <code>/etc/hosts</code> file to resolve the IP address of the KMIP server to the hostname. The hostname must match the hostname used in the <code>mongod.conf</code> and cannot be an IP address. The hostname must also contain the subdomain.

2.4.2. Allowing MongoDB to talk to KeyControl on port 5696

Port 5696 needs to be allowed in selinux configuration so mondobd can reach the KeyControl vault server. If you don't do this, mongodb will fail to start with messages like this:

```
{"t":{"$date":"2024-03-18T12:26:46.836-04:00"},"s":"W", "c":"STORAGE", "id":24240,
"ctx":"initandlisten", "msg":"Connection to KMIP server failed. Trying next server", "attr":{"failedHost":"kcv-10-
2-node-1.interop.local:5696", "nextHost": "kcv-10-2-node-2.interop.local:5696"}}
{"t":{"$date":"2024-03-18T12:26:46.837-04:00"},"s":"W", "c":"NETWORK", "id":23190,
"ctx":"initandlisten", "msg": "Failed to connect to remote
host","attr":{"remoteSocketAddress":"10.194.148.216","remoteSocketAddressPort":5696,"call":"connect","error":"Per
mission denied"}}
{"t":{"$date":"2024-03-18T12:26:46.837-04:00"},"s":"E", "c":"STORAGE", "id":24248,
"ctx":"initandlisten","msg":"Unable to retrieve
key","attr":{"keyId":".system","error":{"code":2,"codeName":"BadValue","errmsg":"Could not connect to KMIP server
10.194.148.216:5696"}}}
{"t":{"$date":"2024-03-18T12:26:46.847-04:00"},"s":"W", "c":"NETWORK", "id":23190,
"ctx":"initandlisten", "msq": "Failed to connect to remote
host", "attr": {"remoteSocketAddress": "10.194.148.215", "remoteSocketAddressPort": 5696, "call": "connect", "error": "Per
mission denied"}}
{"t":{"$date":"2024-03-18T12:26:46.847-04:00"},"s":"W", "c":"STORAGE", "id":24240,
"ctx":"initandlisten", "msg":"Connection to KMIP server failed. Trying next server", "attr":{"failedHost":"kcv-10-
2-node-1.interop.local:5696", "nextHost": "kcv-10-2-node-2.interop.local:5696"}}
{"t":{"$date":"2024-03-18T12:26:46.847-04:00"},"s":"W", "c":"NETWORK", "id":23190,
"ctx":"initandlisten", "msg": "Failed to connect to remote
host", "attr": {"remoteSocketAddress": "10.194.148.216", "remoteSocketAddressPort": 5696, "call": "connect", "error": "Per
mission denied"}}
{"t":{"$date":"2024-03-18T12:26:46.847-04:00"},"s":"E", "c":"STORAGE", "id":24248,
"ctx":"initandlisten","msg":"Unable to retrieve
key","attr":{"keyId":".system","error":{"code":2,"codeName":"BadValue","errmsg":"Could not connect to KMIP server
10.194.148.216:5696"}}}
```

Open up port 5696 on selinux using the following command:

```
% sudo semanage port -a -t http_port_t -p tcp 5696
```

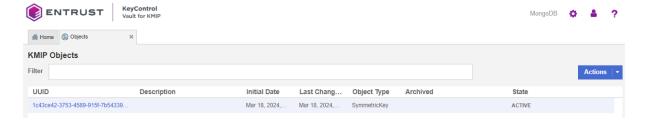
2.4.3. Test configuration

Once you have finished configuring the mongod.conf and hosts files, start MongoDB. When started, MongoDB will attempt to retrieve an encryption key stored on KeyControl. If MongoDB does not find a key, it creates one and stores it in KeyControl.



If you try enable encryption on an existing instance of MongoDB and data already exists in the MongoDB data directory /var/lib/mongo, you will get an error when you start the mongod service. You can only have encryption enabled in a blank data directory. See Enable encryption on an existing MongoDB instance for instructions on how to get around the issue.

To confirm that the master key was successfully created, log in to KeyControl Tenant URL (KMIP Login) and look under **Objects** as shown below.



You should see the master key that you have just created.

2.5. Verify that the encryption is working and that MongoDB is using KeyControl to manage the keys

You can use the following procedures to validate that encryption is working and that KeyControl is being used by MongoDB.

2.5.1. Test access when KeyControl is available

To test access:

1. Stop the network services on the MongoDB server and try to restart the mongod service

The mongod service will not start because it cannot connect to one of the KeyControl servers. For example:

2. Restart the network services and try again. The mongod service starts successfully.



When MongoDB is encrypted, it is only accessible when KeyControl is available and master key is found.

2.5.2. Validate access when a KeyControl node in the cluster is not available

To validate access:

1. Bring down one of the KeyControl nodes and check that you can access MongoDB. For example:



2. Attempt to start up mongod when one of the KeyControl nodes in the cluster is down:



When one of its nodes is down, the KeyControl cluster goes out of Healthy status. New keys can only be created when the cluster is in Healthy status. Therefore, rotating keys should not be attempted when one of the nodes in the cluster is down.

2.5.3. Rotate the master key in KeyControl with MongoDB

You can rotate the master key, the only externally managed key. With the new master key, the internal keystore will be re-encrypted but the database keys will be otherwise left unchanged. This obviates the need to re-encrypt the entire data set.

1. Stop the mongod service:

```
% sudo systemctl stop mongod
```

2. Add the following to /etc/mongod.conf under the kmip settings:

```
kmip:
rotateMasterKey: true
```

3. Start the mongod service:

```
% sudo systemctl start mongod
```

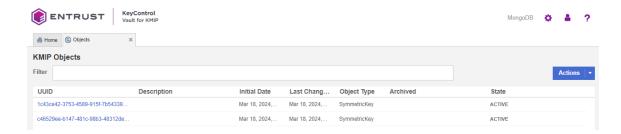
- 4. Upon successful completion of the master key rotation and re-encryption of the database keystore, a new master key will be created in KeyControl.
- 5. Remove the kmip rotateMasterKey setting from the /etc/mongod.conf file by commenting it out:

```
kmip:
# rotateMasterKey: true
```

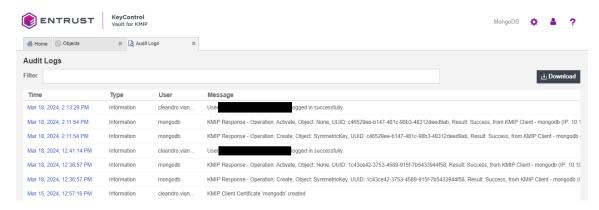
6. Restart the mongod service:

7. When the key is rotated, check on KeyControl if the master key is rotated.

To confirm that the new master key was successfully created, log in to KeyControl KMIP Vault URL, look under **Objects**. For example:



You will find a new key created in KeyControl. You should also be able to see the creation of the key in the KeyControl Audit Logs. For example:



2.5.4. Enable encryption on an existing MongoDB instance

If you try to enable encryption on an existing instance of MongoDB and data already exists in the MongoDB data directory /var/lib/mongo, you should see an error when you start the mongod service. For example:

```
mongod.service - MongoDB Database Server
Loaded: loaded (/usr/lib/systemd/system/mongod.service; enabled; vendor preset: disabled)
Active: failed (Result: exit-code) since Mon 2024-03-18 14:29:03 EDT; 5s ago
    Docs: https://docs.mongodb.org/manual
Process: 1846502 ExecStart=/usr/bin/mongod $OPTIONS (code=exited, status=14)
Main PID: 1846502 (code=exited, status=14)

Mar 18 14:29:02 mongodb-kc102-redhat-8 systemd[1]: mongod.service: Succeeded.
Mar 18 14:29:02 mongodb-kc102-redhat-8 systemd[1]: Stopped MongoDB Database Server.
Mar 18 14:29:02 mongodb-kc102-redhat-8 systemd[1]: Started MongoDB Database Server.
Mar 18 14:29:02 mongodb-kc102-redhat-8 mongod[1846502]: {"t":{"$date":"2024-03-18T18:29:02.572Z"}, "s":"I",
"c":"CONTROL", "id":7484500, "ctx":"main","msg":"Environment variable MONGODB_CONFIG_OVERRIDE_NO>
Mar 18 14:29:03 mongodb-kc102-redhat-8 systemd[1]: mongod.service: Main process exited, code=exited,
status=14/n/a
Mar 18 14:29:03 mongodb-kc102-redhat-8 systemd[1]: mongod.service: Failed with result 'exit-code'.
```

When you look in /var/log/mongodb/mongod.log for what may be causing the failure, you should see errors. For example:

```
{"t":{"$date":"2024-03-18T14:29:03.157-04:00"},"s":"E", "c":"STORAGE", "id":24248,
"ctx":"initandlisten","msg":"Unable to retrieve
key","attr":{"keyId":".system","error":{"code":2,"codeName":"BadValue","errmsg":"There are existing data files,
but no valid keystore could be located."}}}
```

```
{"t":{"$date":"2024-03-18T14:29:03.167-04:00"},"s":"E", "c":"STORAGE", "id":24248,
"ctx":"initandlisten","msg":"Unable to retrieve
key","attr":{"keyId":".system","error":{"code":2,"codeName":"BadValue","errmsg":"There are existing data files,
but no valid keystore could be located."}}}
{"t":{"$date":"2024-03-18T14:29:03.176-04:00"},"s":"E", "c":"STORAGE", "id":24248,
"ctx":"initandlisten","msg":"Unable to retrieve
key","attr":{"keyId":".system","error":{"code":2,"codeName":"BadValue","errmsg":"There are existing data files,
but no valid keystore could be located."}}}
```

The error clearly states that the data files are present in the db path without any key store. This translates to how it works with mongodb - you can only have encryption enabled in a blank data directory. You can achieve this by taking the backup, stopping the mongod instance, clearing the data directory, restarting by enabling encryption and then restore from backup.

1. If you already added the security section to /etc/mongod.conf, comment it out:

```
#security:
# enableEncryption: true
# encryptionCipherMode: AES256-GCM
# kmip:
# serverName: kcv-10-2-node-1.interop.local,kcv-10-2-node-2.interop.local
# port: 5696
# clientCertificateFile: /opt/mongodb/security/mongodb.pem
# serverCAFile: /opt/mongodb/security/cacert.pem
```

2. Restart the mongod service:

3. Make a backup of the data:

```
% sudo mkdir -p /data/backup
% sudo mongodump --out=/data/backup

2024-03-18T14:34:07.023-0400 writing admin.system.version to /data/backup/admin/system.version.bson
2024-03-18T14:34:07.024-0400 done dumping admin.system.version (1 document)
2024-03-18T14:34:07.025-0400 writing mydb1.movie to /data/backup/mydb1/movie.bson
2024-03-18T14:34:07.027-0400 done dumping mydb1.movie (1 document)
```

4. Put the security section back in /etc/mongod.conf:

```
security:
    enableEncryption: true
    encryptionCipherMode: AES256-GCM
    kmip:
        serverName: kcv-10-2-node-1.interop.local,kcv-10-2-node-2.interop.local
    port: 5696
    clientCertificateFile: /opt/mongodb/security/mongodb.pem
    serverCAFile: /opt/mongodb/security/cacert.pem
```

5. Clean up the data directory /var/lib/mongo and remove all files and directories:

```
% cd /var/lib
% cp -rp mongo mongo.backup
% rm -rf mongo/*
```

6. Restart the mongod service:

7. Restore the backup:

```
% sudo mongorestore /data/backup

2024-03-18T14:37:22.551-0400 preparing collections to restore from
2024-03-18T14:37:22.552-0400 reading metadata for mydb1.movie from
/data/backup/mydb1/movie.metadata.json
2024-03-18T14:37:22.569-0400 restoring mydb1.movie from /data/backup/mydb1/movie.bson
2024-03-18T14:37:22.580-0400 finished restoring mydb1.movie (1 document, 0 failures)
2024-03-18T14:37:22.580-0400 no indexes to restore for collection mydb1.movie
2024-03-18T14:37:22.580-0400 1 document(s) restored successfully. 0 document(s) failed to restore.
```

The existing data should be now protected by encryption.

Chapter 3. Additional resources and related products

- 3.1. Video
- 3.2. nShield Connect
- 3.3. nShield as a Service
- 3.4. KeyControl
- 3.5. Entrust digital security solutions
- 3.6. nShield product documentation